

Weekly Cash Flow Budget – Base Case (actualized through 6/1/19)

| Retail Month Budget Week Forecast / Actual Week Ending | February | | | | March | | | | April | | | | May | | | | June | | | | July | | | | August | | September | | October | | November | | Total Case |
|---|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|------------------------|-------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|--------------------------|------------------------|------------------------|--------------------------|------------------------|------------|------------|
| | 1 2/16/19 | 2 2/23/19 | 3 3/2/19 | 4 3/9/19 | 5 3/16/19 | 6 3/23/19 | 7 3/30/19 | 8 4/6/19 | 9 4/13/19 | 10 4/20/19 | 11 4/27/19 | 12 5/4/19 | 13 5/11/19 | 14 5/18/19 | 15 5/25/19 | 16 6/1/19 | 17 6/8/19 | 18 6/15/19 | 19 6/22/19 | 20 6/29/19 | 21 7/6/19 | 22 7/13/19 | 23 7/20/19 | 24 7/27/19 | 25 8/3/19 | FCST | FCST | FCST | FCST | FCST | FCST | Total Case | |
| | ACT | ACT | ACT | ACT | ACT | FCST | FCST | FCST | FCST | Total Case | | |
| CASH RECEIPTS | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Wave 3 GOB Inflows | \$5 | \$17 | \$14 | \$11 | \$9 | \$2 | \$0 | \$0 | (\$0) | \$0 | \$0 | (\$0) | \$0 | \$0 | (\$0) | \$0 | \$- | \$9 | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$68 | | | |
| Cash In Transit Proceeds | 9 | - | - | - | - | - | 3 | - | - | - | - | - | - | - | - | - | 20 | - | - | - | - | - | - | - | - | - | - | - | - | 32 | | | |
| Cash from Israel | - | - | - | - | 3 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 3 | | | | | |
| Credit Card Receivables | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 15 | - | - | - | - | - | - | - | - | - | - | - | - | 15 | | | |
| Cash In Stores | 9 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 9 | | | | | |
| Real Estate Asset Sales | - | 4 | 5 | - | - | - | - | - | 3 | - | 2 | 2 | - | - | - | - | - | 5 | - | 17 | - | - | - | - | - | - | - | - | 37 | | | | |
| Excess Inventory Proceeds | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 6 | - | - | - | - | - | - | - | - | - | - | 6 | | | | | |
| ESL Closing Proceeds | 35 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 35 | | | | | |
| TSA Proceeds | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 0 | 0 | - | - | - | - | - | - | - | - | - | - | 1 | | | | |
| SHIP Deposit | - | - | 5 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 5 | | | | | |
| Utility Deposit | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 10 | | | | | |
| Hoffman Estates Tax Credit | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 3 | - | - | - | - | - | - | - | - | - | - | 6 | | | | | |
| Calder Statue | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 4 | | | | | |
| Pro-Rated Rent | - | - | - | - | - | 5 | - | - | - | - | - | - | - | - | - | - | 11 | - | - | - | - | - | - | - | - | - | - | - | 16 | | | | |
| ESL Severance Assumption ⁽¹⁾ | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 13 | | | | | |
| ESL 503(b) Assumption | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 139 | | | | | |
| Other Proceeds | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 1 | | | | | |
| Total OldCo Receipts | \$58 | \$22 | \$19 | \$15 | \$13 | \$2 | \$8 | \$0 | \$3 | \$0 | \$2 | \$2 | \$0 | \$3 | \$1 | \$0 | \$0 | \$67 | \$- | \$17 | \$- | \$- | \$- | \$13 | \$- | \$4 | \$- | \$152 | \$- | \$- | \$400 | | |
| CASH DISBURSEMENTS | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| OldCo Accrued Payroll & Benefits | (\$29) | (\$14) | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | (\$42) | | | |
| Taxes | - | (5) | (7) | - | (0) | (4) | - | - | (0) | (0) | (0) | (2) | - | - | (0) | (0) | - | - | - | - | - | - | - | - | - | - | - | - | (19) | | | | |
| GOB Operating Costs ⁽¹⁾ | - | (6) | (6) | (3) | (1) | (3) | (4) | - | - | - | (3) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | (26) | | | | |
| Professional Fee Carve Out Funding ⁽²⁾ | - | (20) | - | (15) | - | (7) | - | - | - | - | - | (19) | (1) | (8) | (1) | (3) | (2) | (2) | (2) | (2) | (5) | (6) | (4) | - | - | - | - | (104) | | | | | |
| Post-Petition Payables | - | - | - | - | - | (1) | - | - | - | - | - | - | - | - | - | (13) | - | - | - | - | - | - | - | - | - | - | - | - | (14) | | | | |
| 503(b)(9) Claims | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | (181) | | | | | |
| TSA Disbursements | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | (1) | - | - | - | - | - | - | - | - | - | - | - | (1) | | | | | |
| Franchise Tax | - | - | - | - | (0) | - | - | - | - | - | - | - | - | - | - | - | - | (3) | - | - | - | - | - | - | - | - | - | (3) | | | | | |
| Severance & WARN | - | - | - | - | (1) | - | - | (1) | (1) | (8) | - | - | - | - | - | (2) | - | - | - | - | - | - | - | - | - | - | - | (13) | | | | | |
| US Trustee Fees | - | - | - | - | (0) | - | (0) | (0) | (0) | - | (0) | (2) | - | - | - | (1) | - | - | (0) | (0) | (0) | (0) | (0) | (0) | (0) | (0) | (0) | (3) | | | | | |
| Board Fees | - | - | - | - | (0) | - | (0) | (0) | (0) | - | (0) | (0) | - | - | - | (1) | - | - | (0) | (0) | (0) | (0) | (0) | (0) | (0) | (0) | (0) | (2) | | | | | |
| Net Prepaid Inventory Shortfall | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | (55) | | | | | |
| Other Potential Liabilities | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | (15) | - | - | - | - | - | - | - | - | - | - | (15) | | | | | |
| Other Liabilities and Expenses | (1) | (0) | (0) | (0) | (0) | (1) | (0) | (0) | (3) | (1) | (0) | (1) | (0) | (0) | (0) | - | - | - | - | - | - | - | - | - | - | - | (9) | | | | | | |
| Total OldCo Disbursements | (\$29) | (\$19) | (\$33) | (\$6) | (\$18) | (\$7) | (\$10) | (\$4) | (\$4) | (\$2) | (\$9) | (\$6) | (\$2) | (\$20) | (\$2) | (\$8) | (\$2) | (\$5) | (\$6) | (\$241) | (\$0) | (\$0) | (\$486) | | | |
| PASS-THROUGH RECEIPTS | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| New Co Payroll Remittance | \$5 | \$11 | \$26 | \$23 | \$28 | \$24 | \$27 | \$23 | \$23 | \$29 | \$25 | \$33 | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$276 | | | |
| New Co Licensing Remittance | 5 | 3 | 3 | 3 | 3 | 4 | 4 | 3 | 3 | 3 | 4 | 4 | 3 | 4 | 3 | 5 | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 66 | | | | |
| Total Pass-Through Receipts | \$10 | \$14 | \$29 | \$26 | \$31 | \$27 | \$31 | \$26 | \$26 | \$32 | \$29 | \$37 | \$3 | \$4 | \$5 | \$3 | \$343 | | | | | |
| PASS-THROUGH DISBURSEMENTS | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| New Co Payroll | (\$5) | (\$11) | (\$26) | (\$23) | (\$28) | (\$24) | (\$27) | (\$23) | (\$23) | (\$25) | (\$25) | (\$33) | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | \$- | (\$276) | | | | |
| Licensing Payments For New Co | (5) | (3) | (3) | (3) | (3) | (4) | (4) | (3) | (3) | (3) | (4) | (4) | (3) | (4) | (3) | (5) | (3) | (3) | (3) | (3) | (3) | (3) | (3) | (3) | (3) | (3) | (3) | (3) | (\$343) | | | | |
| Total Pass-Through Disbursements | (\$10) | (\$14) | (\$29) | (\$26) | (\$31) | (\$27) | (\$31) | (\$26) | (\$26) | (\$32) | (\$29) | (\$37) | (\$3) | (\$4) | (\$5) | (\$3) | (\$3) | (\$3) | | | | |
| Net Cash Flow | 28 | 2 | (14) | 9 | (5) | (5) | (2) | (1) | (2) | (6) | (5) | (2) | (17) | (1) | (8) | (2) | 50 | (3) | (4) | (2) | (2) | 11 | (2) | (1) | (6) | (89) | (0) | (0) | (86) | | | | |
| Beginning Available Cash | \$93 | \$121 | \$123 | \$109 | \$118 | \$113 | \$108 | \$106 | \$102 | \$101 | \$99 | \$93 | \$88 | \$86 | \$86 | \$69 | \$68 | \$57 | \$107 | \$105 | \$101 | \$99 | \$96 | \$94 | \$105 | \$102 | \$96 | \$7 | \$7 | \$93 | | | |
| Change In Available Cash | 28 | 2 | (14) | 9 | (5) | (5) | (2) | (4) | (1) | (2) | (6) | (5) | (2) | (17) | (1) | (8) | (2) | 50 | (3) | (4) | (2) | 11 | (6) | (5) | (1) | (89) | (6) | (0) | (86) | | | | |
| Ending Available Cash | \$121 | \$123 | \$109 | \$118 | \$113 | \$108 | \$106 | \$102 | \$101 | \$99 | \$93 | \$88 | \$86 | \$86 | \$69 | \$68 | \$57 | \$107 | \$105 | \$101 | \$99 | \$96 | \$94 | \$105 | \$102 | \$96 | \$7 | \$7 | \$7 | | | | |
| ENDING CASH BALANCES | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| OldCo Operating Accounts | \$28 | \$31 | \$16 | \$21 | \$15 | \$11 | \$9 | \$5 | \$11 | \$9 | \$0 | \$9 | \$7 | \$5 | \$4 | \$3 | \$1 | \$46 | \$43 | \$23 | \$21 | \$18 | \$16 | \$26 | \$24 | \$24 | \$17 | \$- | \$- | \$- | | | |
| Consignment Accounts | 4 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | | |
| Wind-Down Account | 88 | 88 | 88 | 93 | 93 | 93 | 93 | 93 | 86 | 88 | 74 | 74 | 59 | 59 | 51 | 51 | 57 | 57 | 74 | 74 | 74 | 74 | 74 | 74 | 74 | 74 | 74 | 74 | 74 | 74 | | | |
| Professional Fee Carve Out Account | 111 | 105 | 109 | 105 | 114 | 100 | 96 | 92 | 89 | 84 | 66 | 61 | 54 | 67 | 68 | 73 | 71 | 70 | 70 | 69 | 69 | 68 | 67 | 66 | 58 | 52 | - | - | - | - | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |